



AGENDA OF THE SPECIAL MEETING
OF THE BOARD OF TRUSTEES OF THE UTAH TRANSIT AUTHORITY

PUBLIC NOTICE is hereby given of the special meeting of the Board of Trustees of the Utah Transit Authority at 1:00 p.m. on Thursday, October 7, 2010, at UTA Frontline Headquarters Building located at 669 West 200 South, Salt Lake City, Utah, with the following agenda. Some Board members will participate telephonically.

1. Welcome.
-- Greg Hughes
2. Resolutions
 - a. A Resolution Of The Board Of Trustees Of The Utah Transit Authority (The "Authority") Finalizing The Terms And Conditions Of The Issuance And Sale By The Authority Of Its Federally Taxable Subordinated Sales Tax Revenue Bonds, Series 2010 (Issuer Subsidy—Build America Bonds) In The Aggregate Principal Amount Of \$200,000,000; Awarding And Confirming The Sale Of Said Bonds; Authorizing The Execution By The Authority Of A Fifth Supplemental Subordinate Indenture Of Trust, A Bond Purchase Contract And Other Documents Required In Connection Therewith; Authorizing And Approving An Official Statement; Ratifying And Approving The Use Of A Preliminary Official Statement; Authorizing The Taking Of All Other Actions Necessary To The Consummation Of The Transaction Contemplated By This Resolution; Providing A Severability Clause; Repealing Resolutions And Orders In Conflict; Providing An Effective Date; And Related Matters.
- Chris Bleak

3. Adjourn.

This Notice is being posted in compliance with the Open Meetings Act and in anticipation of full Board attendance. Because the public hearing was held on September 22, 2010 for this matter, there will be no public comment period.

The Board Mission Statement
Utah Transit Authority strengthens and connects communities thereby enabling individuals to pursue a fuller life with greater ease and convenience by leading through partnering, planning, and wise investment of physical, economic, and human resources.